Financial and Budget Analysis
Quick Reference Guide
FY18 Local Fund Budget

*Reports located in UAccess Analytics Dashboard → “Budget” → “Local Fund Budget”

**Analytical Reports**
- Local Fund Budget
- Balance Sheet and Income Statement
- Transfers History
- FY18 Proposed Local Fund Budget
- RBC Analysis

**Financial/Budget Data Reference Reports**
- FY18 Proposed Budgeted Transfers
- Transfers – Balance Available
- Actual Transfers – Transactions
- Budget Transfers – Transactions

**Account Reference Reports**
- Shell Profile
- Summary Object Code Rollup
- Shell Status