ERE DASHBOARD REPORTS

WHERE TO FIND THEM:

UAccess Analytics>Dashboards>Budget>ERE

THE REPORTS:

ERE BALANCE AVAILABLE:

PURPOSE: Provides daily ERE account balances for ERE managers at the College Level, Organization Level or Account Level.

Most useful for managing ERE: College Level. A negative balance available might indicate a transfer in of Personal Services without ERE. A positive balance available might indicate a transfer out of Personal Services without ERE or vacancy savings. Transfers can be between Personal Services and Operations or between departments. Manager can drill down to the Organization Level or Account Level to research the problems.

Original Budget will not be populated until FY15. (Temp) Current YR Budget will be updated and (Perm) Next YR Budget will be populated when ERE is initially allocated.

(Temp) Current YR Pending Net Budget Change: reflects pending RBCs with ERE changes

REPORT VIEWS: By College Name, By Organization Name or By Account Number

FISCAL YEARS AVAILABLE: 2012-2014

NOTE: The Institutional Fringe Account Number Indicator, with Yes or No choices, limits the accounts retrieved. “Yes” indicates accounts that participate in ERE transfers from a Pool Account (ERE Sweep Program). “NO” indicates all other accounts.
ERE DASHBOARD REPORTS

ERE BUDGET TRANSACTIONS:

Purpose: Provides RBC budget transactions between ERE accounts, from Personnel Services to Operations, from Operations to Personnel Services or between Colleges when Personnel Services are affected to help identify the cause of a surplus or deficit in ERE available balance. This will provide ERE managers with the data to correct a problem affecting ERE Balance Available.

There is only Report View Available.

FISCAL YEARS AVAILABLE: 2012-2014
ERE TREND:

Purpose: Provides 5 year historical data, 5 year average, Current Year Committed, a trend graph and Standard Deviation by College or Organization.

Report views: Percentage of ERE Actuals over Personnel Actuals; ERE Actuals; Personnel Actuals.

Note: Only includes sub funds AHS, Ag, Ag Extension, Allocated ASC, Allocated Investment Income, IDC-Allocated and Main Campus. Graduate Assistance Tuition Remission is excluded.

Fiscal years available: 2009-2014.
ERE DASHBOARD REPORTS

ERE EXPENDITURE BY EMPLOYEE CLASS:

PURPOSE: Provides ERE data by employee classification by College or Organization for State and Locally Allocated funds. (Sub funds are listed in note above).

REPORT VIEWS: ERE Expenditure Percentages by College or Organization Code; ERE Expenditures by College or Organization Code. Note: current year is Actuals and Encumbrances.

FISCAL YEARS AVAILABLE: 2009-2014

PERSONNEL EXPENDITURE BY EMPLOYEE CLASS:

PURPOSE: Provides Personnel Expenditure data by employee classification by College or Organization for State and Locally Allocated funds.

REPORT VIEWS: Personnel Expenditure Percentages by classification by College or Organization Code; Personnel Expenditures by College or Organization Code.

FISCAL YEARS AVAILABLE: 2009-2014
ERE DASHBOARD REPORTS

INSTITUTIONAL FRINGE ACCOUNT MAPPING:

PURPOSE: Provides all accounts linked to an institutional fringe account number enabling ERE managers to find errors, i.e. accounts that point to the wrong Fringe account.

Data is accessible by Institutional Fringe Account Number, College, Organization or Account Number.

There is only one report view.

FISCAL YEAR AVAILABLE: 2014

NOTE: In the example above, the Institutional Fringe Account Number Indicator is set to “Yes” and all the accounts that map to the Institutional Fringe Account Number for that College appear. In the example below, the indicator is set to “No” and all the accounts that do not map to the Institutional Fringe Account number for that College appeared.